



Project #: 101089751

# **FIFPRO ROGE25 SURVEY: CLUSTER REPORT**

October 2023

## OVERVIEW

As part of the ROGE25 project, one of the main objectives was to carry out a landscape mapping, collecting data from the participating associations of the league and union structures of women's football in their respective countries. This has been about looking with our ROGE25 partner unions at what set of minimum standards are necessary and what is currently being met. The landscape mapping and data collection was completed in the first half of 2023 with each of the 12 ROGE25 partner and affiliate countries evaluating and reporting on their domestic situation.

Subsequently, the following project task has been to work with this data and create a cluster analysis. This has involved making ascending classifications and clusters, putting the 12 countries into a tiered matrix based on their descriptive profiles.

We present here the **Cluster Report** (October 2023) completed by ROGE25 research partner Nicolas Delorme of University of Bordeaux. The report positions the 12 countries into clusters according to their score for each dimension of the 'Wheel of Conditions': (1. Contracts, 2. Health & Safety, 3. Training & Match Environments, 4. Wages & Compensation, 5. Workload, 6. Employment Promotion, 7. Social Protection, 8. Player Data Protection, 9. Freedom of Association & Collective Bargaining, 10. Non-Discrimination, 11. Access to Remedy, 12. Education).

Given that all the indicators used in the Cluster Analysis have the same weight, the next steps of the project (i.e., the November 2023 'Findings Workshop' and the players' workshops) will help to determine whether (a) some indicators should be added, removed or edited and (b) if some indicators should have greater or lesser weight. Any modification of the indicators will – de facto – modify the above analysis. Additionally (c) we will also consider any overlaps in the 12 dimensions of the Wheel and whether modifications to these categories should be made. Finally, (d) we will discuss whether some dimensions of the Wheel should have greater or lesser weight.

## 1) Descriptive statistics

As far as the global score according to all the indicators/dimensions is concerned, there is an important disparity between the studied countries (mean = 46; s.d. = 20.22). Spain, Italy and Sweden have the higher scores whereas Scotland, France and Greece have the lowest ones.

| Country     | Score (/100) |
|-------------|--------------|
| Spain       | 80           |
| Italy       | 66           |
| Sweden      | 66           |
| England     | 56           |
| Portugal    | 51           |
| Slovenia    | 49           |
| Netherlands | 48           |
| Denmark     | 47           |
| Cyprus      | 31           |
| Scotland    | 24           |
| France      | 20           |
| Greece      | 14           |
| <b>Mean</b> | <b>46</b>    |

As far as the global score for each dimension of the 'Wheel of Conditions' is concerned, 'contracts', 'education' and 'social protection' are the most advanced areas whereas 'freedom of association & collective bargaining' and 'health & safety' require significant improvements. Beyond that, the global mean is only 46/100 (s.d. = 14.75). There is thus a significant need to improve all the areas of the 'Wheel of Conditions'.

| Dimension                     | Score (/100) |
|-------------------------------|--------------|
| Contracts                     | 68           |
| Education                     | 68           |
| Social Protection             | 66           |
| Employment & Promotion        | 53           |
| Wages & Compensation          | 46           |
| Workload                      | 42           |
| Player Data Protection        | 40           |
| Non-Discrimination            | 40           |
| Training & Match Environments | 39           |

|  |           |
|--|-----------|
| Access to Remedy                               | 39        |
| Health & Safety                                | 28        |
| Freedom of Association & Collective Bargaining | 25        |
| <b>Mean</b>                                    | <b>46</b> |

|                             | CYP       | DNK       | ENG       | FRA       | GRC       | ITA       | NLD       | PRT       | SCO       | SVN       | ESP       | SWE       |
|-----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Contracts                   | 100       | 80        | 80        | 60        | 40        | 100       | 40        | 40        | 40        | 60        | 100       | 80        |
| Health & Safety             | 32        | 37        | 47        | 5         | 5         | 53        | 5         | 42        | 5         | 5         | 53        | 42        |
| Training & ME               | 18        | 73        | 77        | 5         | 18        | 41        | 27        | 59        | 0         | 36        | 86        | 32        |
| Wages & Compensation        | 46        | 46        | 69        | 8         | 0         | 69        | 77        | 46        | 31        | 38        | 46        | 69        |
| Workload                    | 25        | 25        | 50        | 25        | 0         | 75        | 50        | 25        | 25        | 75        | 75        | 50        |
| Employment & Promotion      | 30        | 60        | 60        | 40        | 20        | 90        | 50        | 60        | 10        | 50        | 70        | 90        |
| Social Protection           | 38        | 63        | 63        | 50        | 13        | 75        | 88        | 88        | 50        | 63        | 100       | 100       |
| Player Data Protection      | 29        | 14        | 0         | 0         | 0         | 71        | 86        | 57        | 0         | 86        | 100       | 43        |
| Freedom of Association & CB | 0         | 33        | 33        | 0         | 0         | 33        | 0         | 33        | 33        | 0         | 67        | 67        |
| Non-Discrimination          | 0         | 0         | 100       | 8         | 0         | 67        | 33        | 33        | 0         | 92        | 100       | 42        |
| Access to Remedy            | 13        | 38        | 25        | 25        | 25        | 38        | 38        | 63        | 13        | 25        | 88        | 75        |
| Education                   | 40        | 90        | 70        | 20        | 50        | 80        | 80        | 70        | 80        | 60        | 80        | 100       |
| <b>Mean</b>                 | <b>31</b> | <b>47</b> | <b>56</b> | <b>20</b> | <b>14</b> | <b>66</b> | <b>48</b> | <b>51</b> | <b>24</b> | <b>49</b> | <b>80</b> | <b>66</b> |

## 2) Principal component analysis

The dataset includes 12 individuals (i.e., the studied countries) and 12 variables (i.e., the areas of the 'Wheel of Conditions').

The aim of the principal component analysis is to increase the interpretability of the dataset while preserving the maximum amount of information, and to enable the visualisation of multidimensional data. It is a prerequisite of the cluster analysis through an ascending hierarchical classification of the individuals.

### a. Study of the outliers

The analyses did not detect any outliers.

### b. Inertia distribution

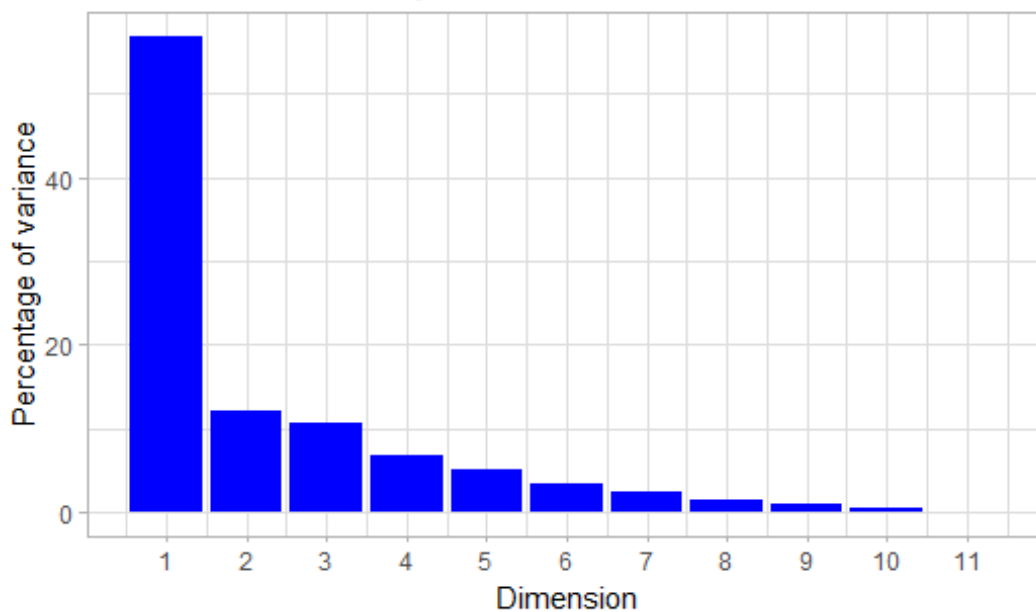
The inertia of the first dimensions shows if there are strong relationships between variables and suggests the number of dimensions that should be studied.

The first two dimensions of the analysis express 69.07% of the total dataset inertia. It means that 69.07% of the total variability of the individuals' cloud is explained by this plane. This percentage is relatively high and consequently the data variability is well represented by the

first plane. This value is greater than the reference value of 52.72%. The variability explained by this plane is thus significant (the reference value is the 0.95-quantile of the inertia percentages distribution obtained by simulating 5097 data tables of equivalent size on the basis of a normal distribution).

| Eigenvalues          | Dim.1  | Dim.2  | Dim.3  | Dim.4  | Dim.5  | Dim.6  | Dim.7  | Dim.8  | Dim.9  | Dim.10 | Dim.11  |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Variance             | 6.828  | 1.460  | 1.273  | 0.808  | 0.593  | 0.412  | 0.294  | 0.175  | 0.100  | 0.056  | 0.001   |
| % of var.            | 56.900 | 12.166 | 10.609 | 6.735  | 4.940  | 3.434  | 2.448  | 1.456  | 0.833  | 0.469  | 0.010   |
| Cumulative % of var. | 56.900 | 69.065 | 79.675 | 86.410 | 91.350 | 94.784 | 97.231 | 98.687 | 99.520 | 99.990 | 100.000 |

Decomposition of the total inertia



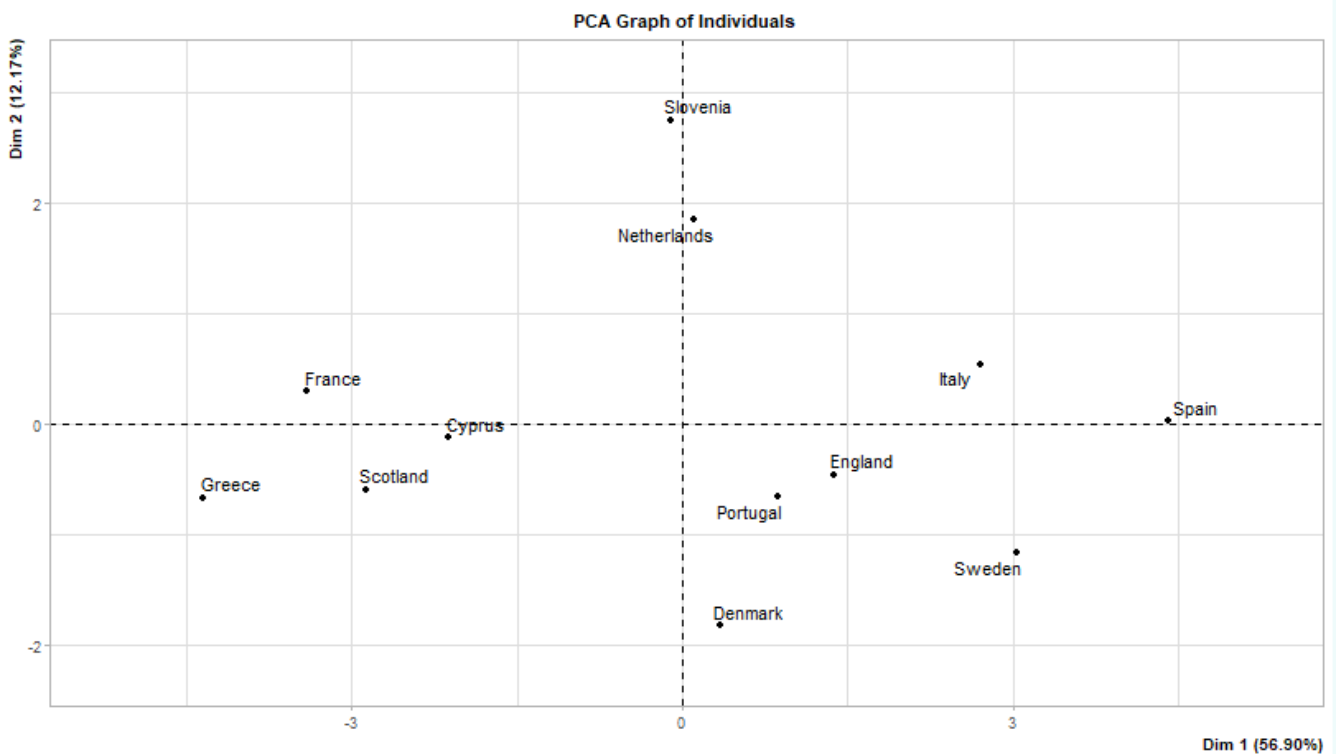
The determination of the right number of axes to interpret suggests to restrict the analysis to the description of the first axis. This axis shows an amount of inertia greater than those obtained by the 0.95-quantile of random distributions (i.e., 56.9% against 31.73%). This observation suggests that only this axis is carrying a real information. As a consequence, the description of the analysis will be restricted to this axis.

| Individuals | Dist  | Dim.1  | ctr    | cos2  | Dim.2  | ctr    | cos2  |
|-------------|-------|--------|--------|-------|--------|--------|-------|
| Cyprus      | 3.209 | -2.116 | 5.466  | 0.435 | -0.116 | 0.077  | 0.001 |
| Denmark     | 2.288 | 0.348  | 0.148  | 0.023 | -1.822 | 18.952 | 0.634 |
| England     | 2.923 | 1.368  | 2.284  | 0.219 | -0.458 | 1.195  | 0.025 |
| France      | 3.895 | -3.413 | 14.221 | 0.768 | 0.294  | 0.495  | 0.006 |
| Greece      | 4.587 | -4.342 | 23.007 | 0.896 | -0.667 | 2.543  | 0.021 |
| Italy       | 3.265 | 2.698  | 8.881  | 0.683 | 0.542  | 1.679  | 0.028 |
| Netherlands | 2.925 | 0.109  | 0.014  | 0.001 | 1.854  | 19.612 | 0.402 |
| Portugal    | 2.297 | 0.867  | 0.918  | 0.143 | -0.652 | 2.430  | 0.081 |
| Scotland    | 3.631 | -2.868 | 10.037 | 0.624 | -0.593 | 2.007  | 0.027 |
| Slovenia    | 2.903 | -0.099 | 0.012  | 0.001 | 2.753  | 43.259 | 0.899 |
| Spain       | 4.855 | 4.412  | 23.758 | 0.826 | 0.030  | 0.005  | 0.000 |
| Sweden      | 3.748 | 3.037  | 11.254 | 0.656 | -1.165 | 7.747  | 0.097 |

| Variables                                      | Dim.1 | ctr    | cos2  | Dim.2  | ctr    | cos2  |
|--|-------|--------|-------|--------|--------|-------|
| Contracts                                      | 0.563 | 4.648  | 0.317 | -0.144 | 1.413  | 0.021 |
| Health...Safety                                | 0.799 | 9.341  | 0.638 | -0.419 | 12.019 | 0.175 |
| Training...Match.Environments                  | 0.741 | 8.032  | 0.548 | -0.204 | 2.839  | 0.041 |
| Wages...Compensation                           | 0.748 | 8.202  | 0.560 | 0.118  | 0.948  | 0.014 |
| Workload                                       | 0.774 | 8.769  | 0.599 | 0.552  | 20.893 | 0.305 |
| Employment...Promotion                         | 0.889 | 11.577 | 0.790 | -0.030 | 0.063  | 0.001 |
| Social.Protection                              | 0.873 | 11.156 | 0.762 | 0.094  | 0.609  | 0.009 |
| Player.Data.Protection                         | 0.658 | 6.332  | 0.432 | 0.600  | 24.635 | 0.360 |
| Freedom.of.Association...Collective.Bargaining | 0.765 | 8.570  | 0.585 | -0.502 | 17.255 | 0.252 |
| Non.Discrimination                             | 0.723 | 7.648  | 0.522 | 0.426  | 12.434 | 0.182 |
| Access.to.Remedy                               | 0.776 | 8.826  | 0.603 | -0.194 | 2.567  | 0.037 |
| Education                                      | 0.686 | 6.900  | 0.471 | -0.251 | 4.326  | 0.063 |

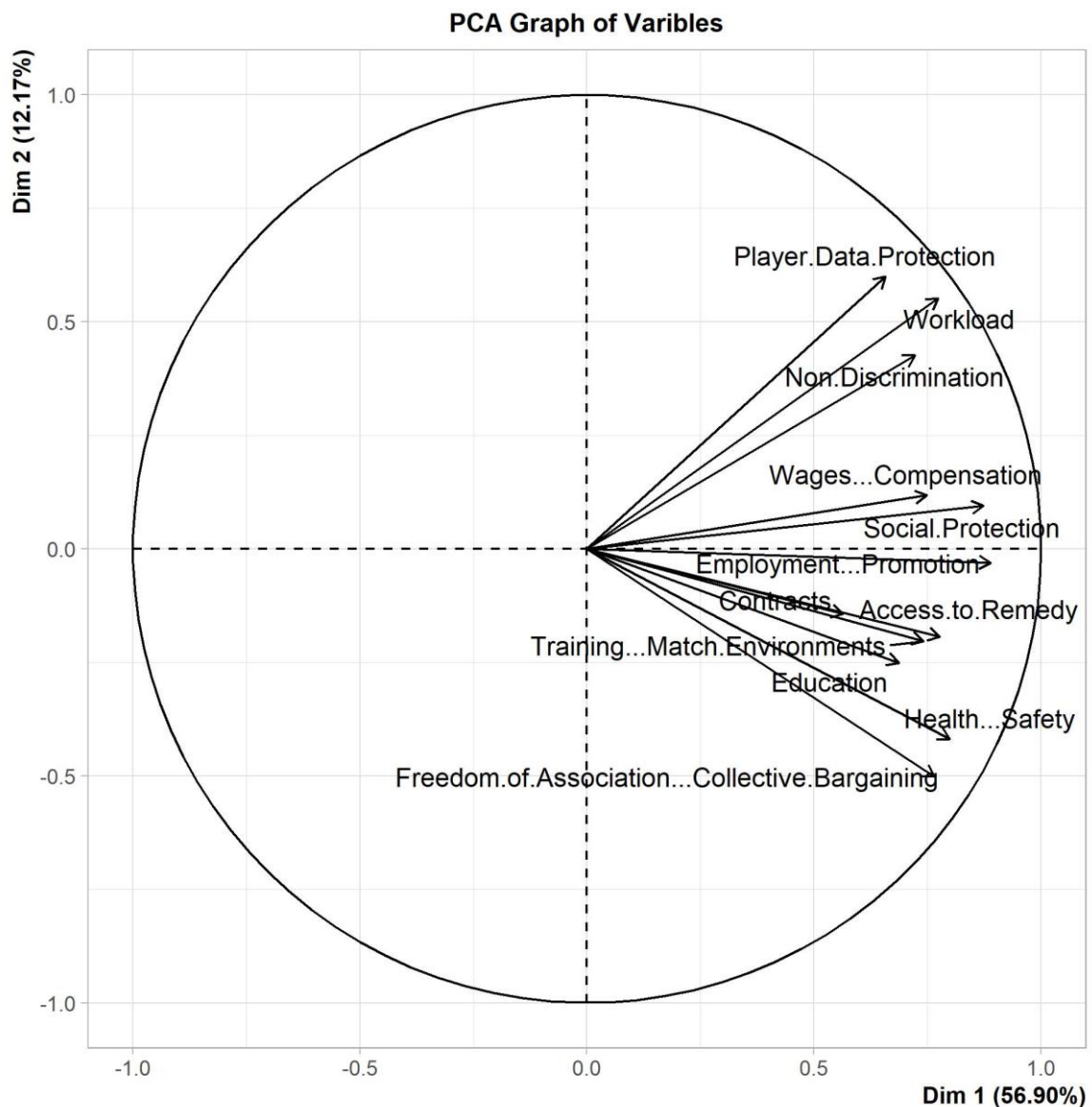
### c. Description of Dimension 1

The dimension 1 opposes individuals such as Spain, Sweden and Italy (on the right of the graph, characterised by a strong positive coordinate on the axis) to individuals such as Greece, France and Scotland (on the left of the graph, characterised by a strong negative coordinate on the axis).



The group in which the individuals Spain, Sweden and Italy stand (characterized by a positive coordinate on the axis) is sharing high values for the following variables: 'employment & promotion', 'freedom of association & collective bargaining', 'access to remedy', 'health & safety', 'workload', 'contracts' and 'social protection' (in descending order).

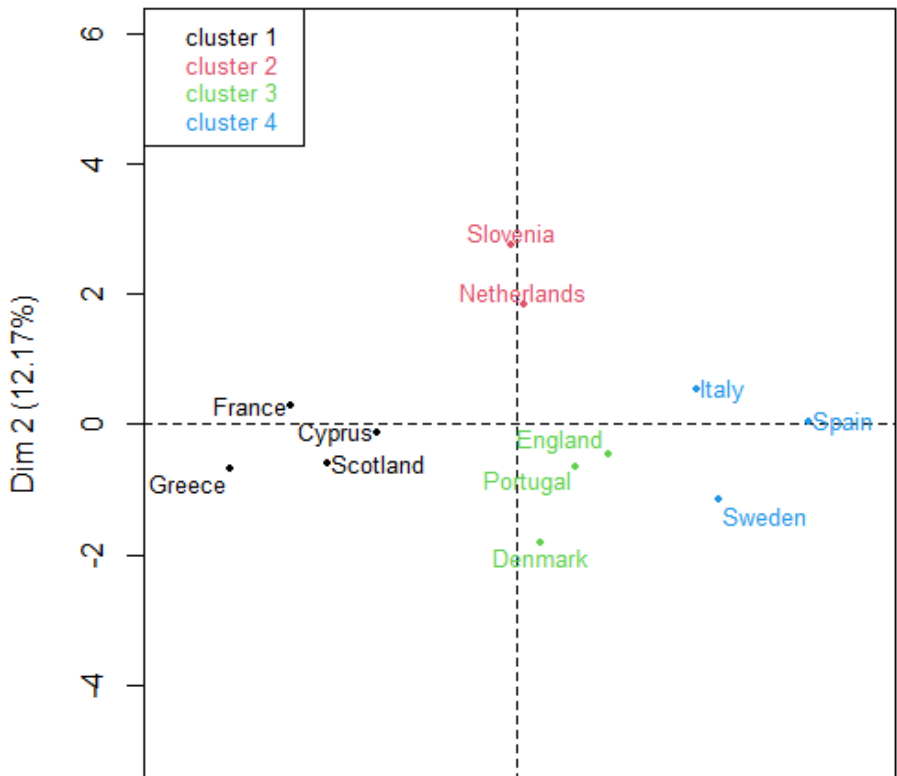
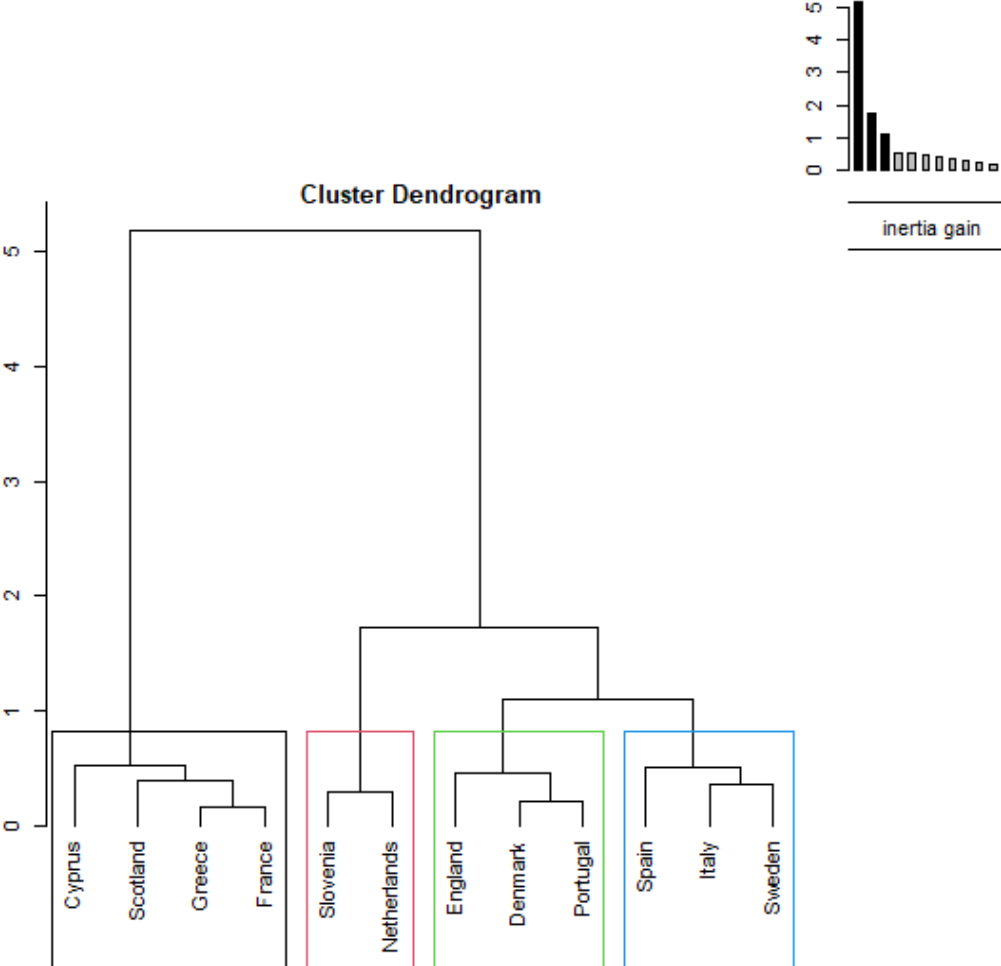
The group in which the individuals Greece, France and Scotland stand (characterized by a negative coordinate on the axis) is sharing low values for the following variables: 'employment & promotion', 'social protection', 'training & match environments', 'wages & compensation', 'workload', 'education', 'non-discrimination', 'player data protection' and 'access to remedy' (in descending order).



### 3) Ascending hierarchical classification

The ascending hierarchical classification has revealed 4 clusters. The Cluster 1 includes Cyprus, France, Greece and Scotland; the Cluster 2 includes Netherlands and Slovenia; the

Cluster 3 includes England, Denmark and Portugal and the Cluster 4 includes Italy, Spain and Sweden.





The Cluster 1 (Cyprus, France, Greece and Scotland) is characterised by low values for the following variables: employment & promotion, social protection, training & match environments, wages & compensation, workload, education, non-discrimination, player data protection and access to remedy (in descending order). To say it in other words, they strongly underperform the other countries in these areas (i.e., the mean in the cluster is significantly lower than the overall mean in each of these areas). These countries should pay a specific attention in improving the aforementioned areas of the ‘Wheel of Conditions’.

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$`1`
      v.test Mean in category Overall mean sd in category Overall sd      p.value
Access.to.Remedy      -2.010917      18.750000      38.54167      6.250000      23.08179      0.044334198
Player.Data.Protection -2.123784       7.142857      40.47619     12.371791      36.80863      0.033688175
Non.Discrimination    -2.266152       2.083333      39.58333       3.608439      38.80820      0.023442054
Education              -2.268470      47.500000      68.33333     21.650635      21.53808      0.023300549
Workload              -2.280180      18.750000      41.66667     10.825318      23.57023      0.022597042
Wages...Compensation  -2.465058      21.153846      45.51282     18.344985      23.17465      0.013699106
Training...Match.Environments -2.494632     10.227273      39.39394       8.115260      27.41964      0.012608795
Social.Protection     -2.631515      37.500000      65.62500     15.309311      25.06502      0.008500515
Employment...Promotion -2.704290      25.000000      52.50000     11.180340      23.84848      0.006845043
  
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The Cluster 2 (Netherlands and Slovenia) is characterised by variables whose values do not differ significantly from the overall means. It means that they should prioritize the areas of the ‘Wheel of Conditions’ with low scores such as ‘freedom of association & collective bargaining’ and ‘health & safety’.

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$`2`
NULL
  
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The Cluster 3 (England, Denmark and Portugal) is characterized by high values for the variable ‘training & match environments’. To say it in other words, they strongly overperform the other countries in this area (i.e., the mean in the cluster is significantly higher than the overall mean in this area). These countries could thus act as role models and widespread good practices in this area (which is one with a low global score in the sample). It also means that they should prioritize the areas of the ‘Wheel of Conditions’ with low scores such as ‘freedom of association & collective bargaining’, ‘health & safety’ and ‘access to remedy’.

|                               | v.test   | Mean in category | Overall mean | sd in category | Overall sd | p.value    |
|-------------------------------|----------|------------------|--------------|----------------|------------|------------|
| Training...Match.Environments | 2.116216 | 69.69697         | 39.39394     | 7.725787       | 27.41964   | 0.03432641 |

The Cluster 4 (Italy, Spain and Sweden) is characterized by high values for the following variables: 'employment & promotion', 'freedom of association & collective bargaining', 'access to remedy', 'health & safety', 'workload', 'contracts' and 'social protection' (in decreasing order). To say it in other words, they strongly overperform the other countries in these areas (i.e., the mean in the cluster is significantly higher than the overall mean in each of these areas). It also means that they do not significantly underperform the other countries in the other areas. These countries could thus act as role models and widespread good practices in the aforementioned areas, especially in 'freedom of association & collective bargaining', 'health & safety' and 'access to remedy' which are the ones with low global scores in the sample. They should also focus on the improvement of the other areas even if they do not underperform the other countries.

|  | v.test     | Mean in category | Overall mean | sd in category | Overall sd |
|--|------------|------------------|--------------|----------------|------------|
| Employment...Promotion                         | 2.475686   | 83.33333         | 52.50000     | 9.428090       | 23.84848   |
| Freedom.of.Association...Collective.Bargaining | 2.432192   | 55.55556         | 25.00000     | 15.713484      | 24.05626   |
| Access.to.Remedy                               | 2.333236   | 66.66667         | 38.54167     | 21.245915      | 23.08179   |
| Health...Safety                                | 2.088159   | 49.12281         | 27.63158     | 4.962153       | 19.70758   |
| Workload                                       | 2.031010   | 66.66667         | 41.66667     | 11.785113      | 23.57023   |
| Contracts                                      | 2.015946   | 93.33333         | 68.33333     | 9.428090       | 23.74634   |
| Social.Protection                              | 1.989466   | 91.66667         | 65.62500     | 11.785113      | 25.06502   |
|  | p.value    |                  |              |                |            |
| Employment...Promotion                         | 0.01329806 |                  |              |                |            |
| Freedom.of.Association...Collective.Bargaining | 0.01500777 |                  |              |                |            |
| Access.to.Remedy                               | 0.01963574 |                  |              |                |            |
| Health...Safety                                | 0.03678346 |                  |              |                |            |
| Workload                                       | 0.04225402 |                  |              |                |            |
| Contracts                                      | 0.04380559 |                  |              |                |            |
| Social.Protection                              | 0.04664983 |                  |              |                |            |

In addition, we have identified the paragons (i.e., the average profile of a particular cluster) for each cluster. France, Netherlands, Denmark and Italy are the paragons of their respective clusters.

```
Cluster: 1
  France  Greece Scotland  Cyprus
1.307350 1.668011 1.959139 2.183986
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Cluster: 2
Netherlands  Slovenia
  1.330618    1.330618
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Cluster: 3
Denmark Portugal  England
1.135091 1.794864 1.926315
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Cluster: 4
  Italy  Sweden  Spain
1.771794 1.782276 2.032791
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## 4) Limitations

At this stage of the project, one should take into account a (potential) limitation. All the indicators used in the above analyses have the same weight. The next steps of the project (i.e., the 'Findings workshop' and the players' workshops) will help to determine whether (a) some indicators should be added, removed or edited and (b) if some indicators should have greater or lesser weight. Any modification of the indicators will – de facto – modify the above analysis. If needed, an edited cluster report will be produced.